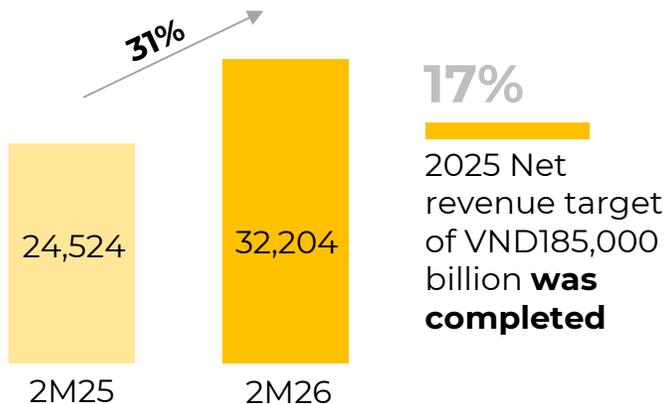
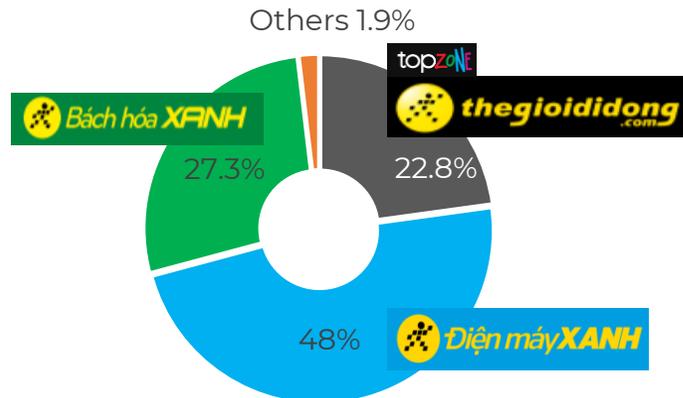




Net revenue (VND billion)



Revenue breakdown



Other information



THE GIOI DI DONG

1,014 stores, including Topzone



DIEN MAY XANH

2,008 stores, including DMS



BACH HOA XANH

2,758 stores



AN KHANG

404 stores



AVA KIDS

91 stores



ERABLUE (JV in Indonesia)

198 stores

Dien May Xanh Investment JSC (TGDD, DMX, Topzone, Erablue and DMX Technician):

- ❑ The Company recorded revenue of VND 22.8* trillion, up 35% YoY.
- ❑ The chains opened minimal new stores; growth was driven primarily by SSSG. TopZone delivered the strongest performance, supported by a >60% YoY increase in Apple product sales.
- ❑ All product categories delivered double-digit growth (20–50% YoY), with the core categories (Phones, TV, Air-Con, Fridge, Washers, Appliances) growing >30% YoY.
- ❑ Strengthening consumer finance solutions has eased affordability for customers especially in the context of rising tech product prices. Revenue from BNPL transactions grew nearly 50% YoY.
- ❑ The utility and agent banking services recorded over 11 million transactions with a GMV exceeding VND 17 trillion.
- ❑ EraBlue (Indonesia) posted IDR 545 billion in revenue, up 96% YoY; opened over 100 new stores versus the same period last year, and is targeting a total of 500 stores by 2027.

*Excluding intercompany transactions, for more details, please visit: <https://www.dmx.vn/>



BHX:

- ❑ In the first two months of the year, Bach Hoa Xanh recorded nearly VND 8.8 trillion in revenue, up 24% YoY. Growth was driven by both fresh food and FMCG categories, which maintained stable double-digit growth.
- ❑ After two months, the chain added 199 new stores, with approximately 18% located in the Northern region and 14% in the Central region. Despite their short operating period, these new stores have already achieved positive store-level operating profit within just two months.
- ❑ In addition, stores opened in 2025 have continued to maintain positive store-level profitability, after fully accounting for logistics costs.

Other chains:

- ❑ An Khang recorded total revenue growth of nearly 17% YoY in the first two months. Store-level efficiency continued to improve, and the chain is moving toward the goal of contributing profit to the Group.
- ❑ AvaKids has been established as a standalone operating company, aligned with the Group's strategy to specialize each subsidiary in a specific business segment. The chain maintained its revenue growth momentum in the first two months of the year compared to the same period last year.

DISCLAIMERS:

- *The information in this report has been collected from various sources and has not been audited, with no guarantee of completeness or absolute accuracy.*
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